



Colorado Ballet Legacy Society

Embracing Tradition, Inspiring Today, Securing Tomorrow

CONFIDENTIAL LEGACY GIFT INTENTION

Thank you for remembering Colorado Ballet in your estate plans. A legacy gift is one of the most meaningful ways to give to future generations. *This non-binding form allows CB to document your wishes and is for informational purposes only.*

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Full Legal Name

DOB

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Full Legal Name of Spouse

DOB

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Address

City/State/Zip

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Email

Phone

TYPE OF GIFT

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General Description of Gift Type (will, trust, retirement plan assets, life insurance, appreciated assets, other).

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Current Value

DESIGNATING YOUR GIFT

I understand Colorado Ballet places Legacy Gifts into its permanent endowment (unless otherwise instructed by me) and the corpus amount will remain in perpetuity with the distributable income following Colorado Ballet's distribution and investment policies.

It is my intent that the distributable income be used as follows:

Unrestricted

Colorado Ballet Academy

Professional Company

Education and Community Engagement

RECOGNITION

Please recognize my legacy publicly as

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My gift is anonymous; I DO NOT want to be recognized publicly.

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Signature

Date

Please submit this form and a copy of the relevant provision from your will, trust or beneficiary designation form to:
Colorado Ballet Advancement, 1075 Santa Fe Drive, Denver, CO 80204 | advancement@coloradoballet.org | 303-339-1629